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A Chartered Member of International Gas Union 
...The voice of the gas industry in Nigeria

Nigeria's Decade of Gas:

...The Industry Leadership Outlook

The World is changing very fast...

TODAY

7 bn

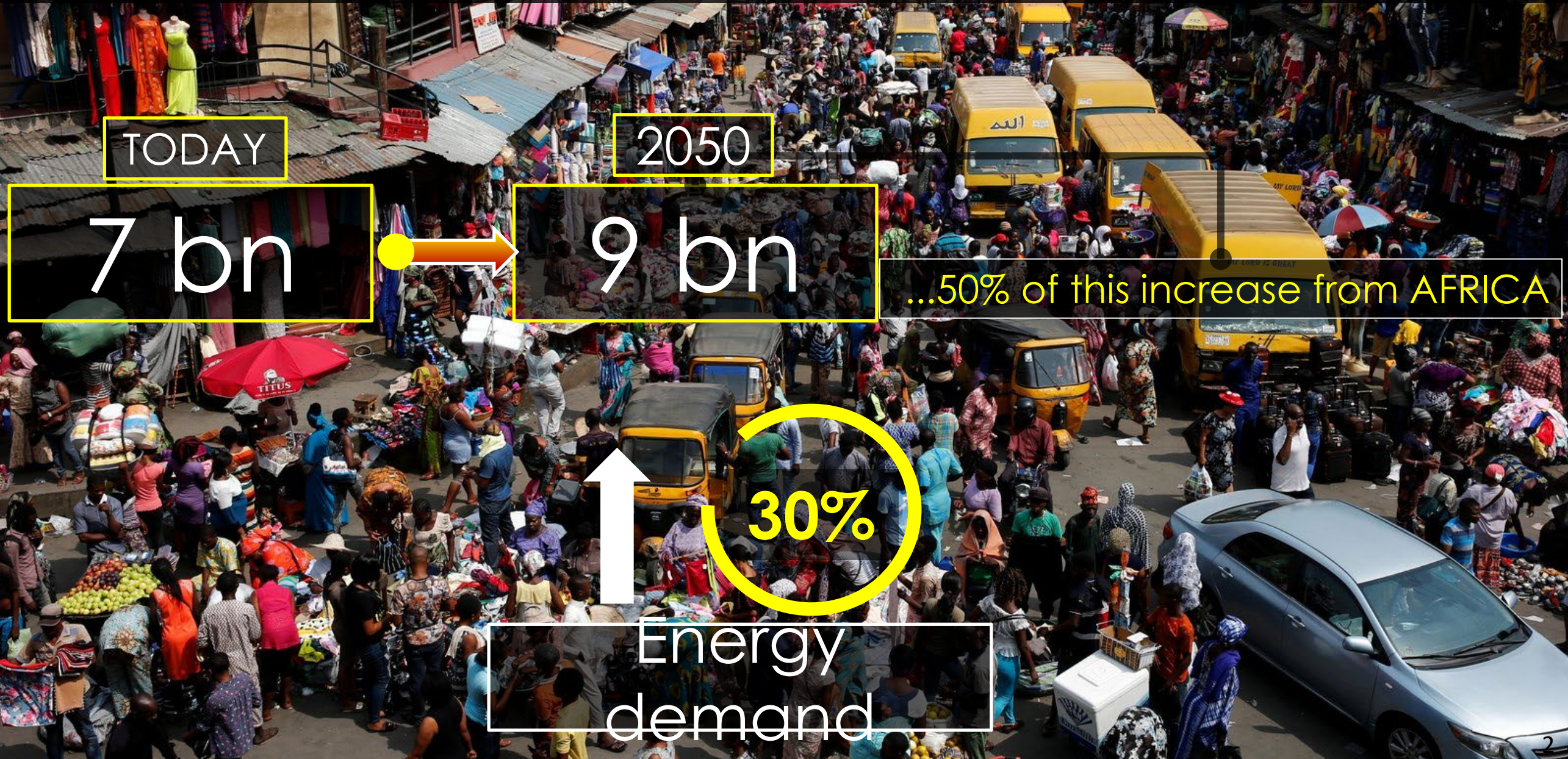
2050

9 bn

...50% of this increase from AFRICA

30%

Energy
demand



Africa is still in darkness...



600million

People
50% still in the dark



More energy but not at all cost!



Gas is a suitable partner – Transition Fuel!

2°C

Cleaner!

Affordable!

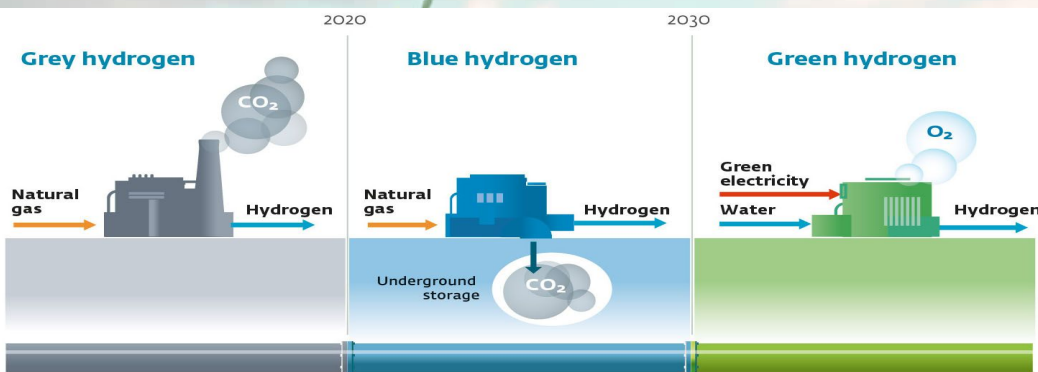
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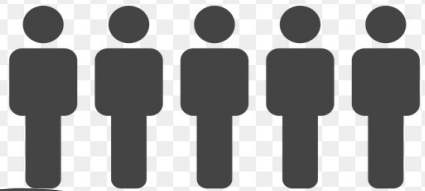
The rise of Hydrogen!!



Most abundant element in the Universe...



NIGERIA... The Giant of Africa!



**>200m
People**



Coal

~200TCF
Potential >600TCF



**~37Billion
Barrels**

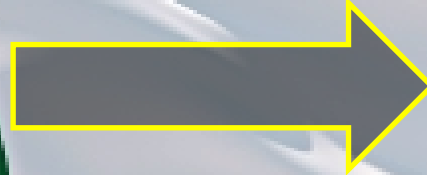
BIG Opportunity for Nigeria

9th

Largest gas
reserves

6th

Largest exporter



Potential?



It's **NOT** about **WHAT YOU HAVE**,
It's **WHAT YOU DO WITH IT!**

GAS Rich!
Energy Poor!

Australia - **128 TCF**
Output: 88mtpa (3%)

Malaysia - **97 TCF**
>29 mtpa (1.4%)

Indonesia - **103 TCF**
>26 mtpa (1.2%)

NIGERIA - 200 TCF
22 mtpa (0.5%)

Monetize GAS NOW!!

There is still coal
in Enugu...



Onyema Coal Mine, Enugu, 1973

QATAR - Case Study

*...From a Poor Fishing Country
to a Gas Giant*



...Became British Protectorate in 1913 & ruled by Al-Thani family (Monarchy)



POVERTY | MALNUTRITION | DISEASES | FAMINE

1995 - New beginning for Qatar – GAS!

Fast-tracked the development of
North Dome GAS Field

Train 1 RFSU
by 1996

1st Cargo delivered in 1997



Qatar became a GAS GIANT in a DECADE!

14 Trains
77MTPA



By 2006, Qatar became largest LNG exporter in the world

Case Study – Qatar



Qatar made it count!



~£40Billion
in UK Real
Estate



Education City/
Research
Centre



Financial Centre



Majority stake in PSG

NIGERIA LNG

OUR VISION

...a global LNG company helping to build a better Nigeria.

OUR SHAREHOLDERS



OUR SUBSIDIARIES



Bonny Gas Transport Limited



NLNG Ship Management Limited

Company of the Decade - Our Success Story

- ✓ Over 5,000 LNG cargoes
- ✓ 23 dedicated LNG Ships
- ✓ 6 LNG Trains: 22mtpa
- ✓ >\$11Bn asset base
- ✓ \$108bn in Revenue
- ✓ >\$35Bn Dividends
- ✓ \$8bn in Taxes

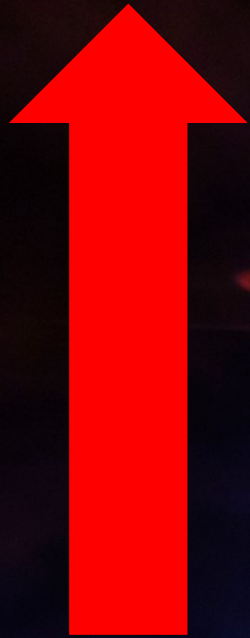


Our Customers describe us as ...

“RESPONSIBLE, RELIABLE AND TRUSTED”

Train 7... 8, 9, 10?

30MTPA



+
35%



>\$10Billion
FDI

>12,000
JOBS

22MTPA

100%

Local Content

Construction

Valves

Furniture

Cables

Scaffolding

Paints

Welding

Legal

Medical

Nigeria declared 2020 year of gas, evidence shows it's truly underway

...Policies creating opportunities for industries, CNG vehicles, LPG plants

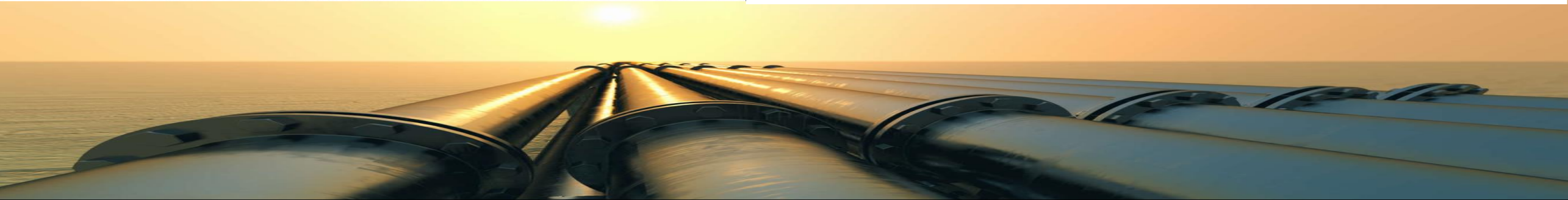
 Isaac Anyaogu — Aug 29, 2020



Infrastructure/Pipeline...



PIB | Gas Policies | Others



NIGERIA must do more!

Unleash Gas Potential!

It is DECADE of Gas!!



... helping to build a better Nigeria